



Phone: 888.227.3131  
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## Transplant Questionnaire

**Agent:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Client:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  Male  Female  
**Product/Face Amount:** \_\_\_\_\_ **Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

- ⇒ **TOBACCO/NICOTINE USE**  
 \*\*\*Please provide details as to duration & frequency of use, date products, including type of use,
- ⇒ **What organ(s) have been**
- ⇒ **When was the surgery performed**
- ⇒ **Was the donor a Relative, Donor or Cadaver?**
- ⇒ **What was the actual diagnosis that precipitated the transplant?**
- ⇒ **What was the date of the actual diagnosis?**
- ⇒ **Has dialysis ever been required or proposed? (If yes, most recent date):**
- ⇒ **MEDICATIONS - List ALL current medications, prescription and non-prescription (including vitamins, nutritional supplements, herbal preparations, etc) in the space provided below:**

MEDICATION	DOSE	MEDICATION	DOSE
1.		5.	
2.		6.	
3.		7.	
4.		8.	

- ⇒ **FAMILY HISTORY:** (Family history may be a factor in determining rate class) **Is there a family history (parent or siblings) of the following conditions/disease onset prior to age 60:**

**Cardiac Disease**     YES     NO    **Diabetes**     YES     NO  
**Stroke or TIA**     YES     NO    **Cancer**     YES     NO

*Please provide details for any "YES" response below (attach additional sheet if necessary)*

FAMILIAL RELATIONSHIP	SPECIFIC CONDITION(S)	AGE WHEN DIAGNOSED	CURRENT AGE (if living)	DECEASED (list age @ time of death)
FATHER				
MOTHER				
SIBLING 1				
SIBLING 2				

⇒ **Do you have any other significant health issues or medical conditions not outlined or mentioned on this form?** (*Complete additional questionnaires, as indicated*)

*Condition(s) - List treatment and current status:*

*NONE - NO other medical conditions or health issues.*

⇒ **Have you been previously declined, postponed or rated for life coverage? If so, please outline the circumstances in detail. Include date, insurance company name, reason for decision, as provided by the carrier and the nature of any prior application/submission (formal application vs. informal/trial submission), etc.**

⇒ **Are there any other health factors, circumstances or information you consider to be important in evaluating you as an applicant for life insurance?**